October 19th, 2006

Due to the resolution adopted by the Extraordinary Shareholder's Meeting held on September 28th., 2006, regarding the divestiture of the Writing and Printing Papers and notebooks businesses and in accordance with the guidelines established in the Mexican Financial Information Norms, the financial statements being presented include the operations of the Consumer Products (PROCON) Business, showing the divested business as a separate line called "Discontinued Operations" and finally the total Net Income for the entire corporation.

OPERATING RESULTS – PROCON (1)			
	Third Quarter Ended September 30th		
	2006	2005	% CHG
NET SALES	$4,835	$4,573	6
OPERATING PROFIT	1,323	1,231	8
INTEGRAL FINANCING COST	10	255	96
NET INCOME BEFORE TAXES AND EPS	1,313	976	35
NET INCOME FOR CONTINUOUS OPERATIONS	845	606	39
DISCONTINUED OPERATIONS	100	80	24
NET INCOME	945	686	38
EARNINGS PER SHARE (Pesos)	0.82	0.59	39
EBITDA	1,585	1,501	6

The Consumer Products business continued to show a positive trend, regarding sales growth and Operating Profit, which initiated several years ago when a strategy was established to participate more actively in all market segments.

Sales volume this quarter was almost 7 percent higher than the same period of last year, driven mainly by growths in units sold of disposable diapers and bath tissue. Sales growth in these product categories has been sustained in the last years and this has translated into having the plants operate at higher utilization rates thus attaining higher efficiencies and productivity. This growth has given rise to the need to increase the installed capacity for these products, for which a capital expenditure program in excess of $350 million dollars has been announced for the next three years..

Pressures on costs continue and we continue to be affected by increases in the main inputs, particularly those associated with natural gas and oil, energy and pulp. Nevertheless and due to the incremental volumes with which the corporation has operated and the results from the continuous cost savings programs that have been implemented in all areas, an Operating Profit growth higher than Net Sales growth was achieved. The Operating Profit margin was close to 29 percent, almost 1 percent higher than the previous year.

During the third quarter of the year, we were no longer impacted by the effects of the of the appreciation of the exchange rate on a long position in financial derivative instruments, reason for which the integral financing cost was substantially lower than the prior year and enabled Net Income to grow above the Operating Profit growth.

The quality of the corporation’s earnings is reflected in its strong financial position.

As of September 30, 2006, we ended with $2,303 million pesos of cash after having made investments of $1,116 million pesos (fixed assets or CAPEX of $742 million and own stock re-purchases of $374 million) and having paid out dividends of $2,709 million pesos in the last twelve months.

Under generally accepted accounting principles in the United States (USGAAP), results for the quarter for the total Company, in millions of U.S. dollars, were as follows: Net

Sales of $550, 10 percent higher than the prior year; Operating Profit of $143, 8 percent more than the previous year; and, Net Income of $86, 32 percent above last year.

Income Statements (1)
Nine months ended September 30th, 2006 and 2005

	2006	%	2005	%
Net sales	14,628		13,423	
Cost of sales	8,344		7,944	
Gross profit	6,284	43	5,479	41
Operating expenses	2,237		2,029	
Operating profit	4,047	28	3,450	26
Integral financing cost	409		739	
Income before tax & Employee profit sharing	3,638		2,711	
Tax & Employee profit sharing	1,266		1,042	
Net income for continued operations	2,372	16	1,669	12
Discontinued operations	211		360	
Net income	2,583	18	2,029	15
Earnings per share (Pesos)	2.24		1.74	
EBITDA	4,818		4,232	

Share Buyback Program

	2006	2005
Repurchased shares during the 9 month period	9,365,400	12,198,500

Financial Statement (1) as of September 30th, 2006 and 2005

	2006	2005
Assets		
Cash	2,303	2,317
Accounts receivable	3,501	3,141
Inventories	1,497	1,265
Current assets for discontinued operations	2,317	2,003
Property, plant and equipment	12,758	13,578
Fixed assets for discontinued operations	3,238	3,902

Total	25,614	26,206
Liabilities and consolidated tockholder’s equity		
Bank loans	99	101
Derivative instruments short term	457	408
Accounts payable	1,695	1,520
Accumulated liabilities	1,327	1,222
Dividends payable	1,354	1,319
Provision for taxes and profit sharing	838	470
Current liabilities for discontinued operations	1,086	1,018
Derivative Instruments long term	0	304
Long term loans	5,042	5,283
Deferred taxes	1,767	2,064
Long term liabilities for discontinued operations	607	820
Net equity	11,342	11,677
Total	25,614	26,206

Statements of Changes in Financial Position
from January 1st to September 30th, 2006 and 2005 (1)

	2006	2005
Net income	2,583	2,029
Depreciation	771	782
Discontinued Operations	(211)	(360)
Deferred taxes	(125)	(205)
Changes in working capital	323	705
Sources generated by operating activities	3,341	2,951
Dividend payments	(1,402)	(1,361)
CAPEX	(404)	(619)
Share repurchases	(365)	(472)
Financing activities paid	(101)	(888)

Derivative instruments	(501)	564
Sources generated	568	175
Cash at the beginning of the period	1,735	2,142
Cash at the end of the period	2,303	2,317

(1) Prepared in accordance with Mexican financial information standards and expressed in millions of pesos as of September 30th, 2006 purchasing power.

Kimberly-Clark de México manufactures, markets and distributes consumer, personal care and paper based products.